

September 9, 1991

9/16/91

MEMORANDUM

TO: Michael Forscey
James Savarese

FROM: Susan Stuntz *SM*

Attached is my attempt to define in as brief terms as possible the current budget problems that the TILMC faces. Since my own efforts and suggestions to contain costs have been unsuccessful or have been rejected, I will welcome your thoughts later this week as to how we might take care of this \$250,000 shortfall over the next four months.

Attachment

cc: Martin Gleason ✓

The Tobacco Industry Labor Management Committee has a budget totaling \$3,472,000 for 1991. All activities of the Committee, including payments to consultants, support groups, LMC projects and expenses are required to fall within that amount.

If unanticipated expenditures occur -- either new projects or projects that run over budget -- then monies must be identified from within the existing budget to cover them.

As of September 1, 1991, the TILMC is projected to be \$250,000 over budget by year's end:

- . For excise tax issues, the LMC is projected to be \$205,000 over its authorized budget of \$732,000. All of these funds are devoted to support to fair tax organizations at the national and state levels, as well as support to specific projects.
- . In the general coalitions area, the Committee is projected to be \$310,000 over its authorized budget of \$1,780,000. This is a result of the retention of LMC consultants in states that were not approved for 1991 (Florida, Texas, California, Mid-Atlantic), and overruns in regional and national consultants coordinating these expanded activities.
- . The public smoking area has managed to make up \$265,000 of the shortfall, principally due to NEMI's lateness in submitting a proposal for grant renewal, the lack of activity on the part of AFGE and its Safe Workplace Air Coalition, and a reduction in the number of indoor air briefings offered in the states.

Handwritten calculation:
205
310

515
265

250

Thus, \$250,000 in savings needs to be identified and implemented to ensure that the Committee stays within its budget for the year.

Attached are LMC line items, expenditures to date and estimated expenditures at year end. These include unbudgeted expenditures to date and estimated at year end.

How many Benches to be
 on 2 Tues & 4 on 6th Feb
 SKKZ

	<u>1991 budget</u>	<u>To date</u>	<u>Est.</u>
<u>Excise Taxes</u>			
<u>National Tax Reform Organizations</u>			
Citizens for Tax Justice	125	92	155
--State Tax Study	--	95	95
Coalition on Human Needs	63	32	48
Economic Policy Institute SKKZ	60	40	60
--Budget conference	--	CO	60 OUT
National Council of Senior Citizens			
--California	36	24	36
--Florida	30	20	30
--New York	24	16	24
Leadership for the New Century	30	20	30 OUT
LCLAA	24	17	25
League of Rural Voters	10	--	/
<u>State Tax Reform Organizations</u>			
Connecticut	--	5	5
New Jersey	30	16	34 OUT
Pennsylvania	--	42	48
Michigan	30	10	10
Iowa	30	35	47
Minnesota	20	37	43
Wisconsin	15	27	27
Montana	--	12	18 OUT
Washington	20	5	10
Florida	30	10	10
Texas	15	5	5
California	--	24	38
Illinois	40	--	--

16

Other LMC Tax Activities

State tax briefings for labor

100

53

53

NCL conference

--

24

37





General Coalitions

2S+A
 10 per hour / 2 = 120
 EXP. @ 150

TIME
 TO EXP. + CALC. IF

National Labor Counsel

Savarese & Associates	150	183	263
The Jarvis Company	140	92	140
Ogilvy Adams & Rinehart	250	186	260

(35)

263
 (35)

State Labor Counsel

Strategy Group	250	187	300
New England (Tiernan)	80	89	110
Ohio (Kaiser)	75	82	125
Illinois (O'Connell)	90	64	95
Michigan (Weiland)	75	41	70
Pennsylvania (Wolper)	70	38	65
Iowa (Junkins)	75	30	65
New York (Farley)	80	27	55
Mid-Atlantic (Pearce)	--	25	45
Florida (Ortis)	--	24	45
Texas (Hubbard/Dawson)	--	50	75
Washington (Daniels)	40	20	40
Minnesota (Lane)	35	18	35
Wisconsin (Vento)	35	13	35
California (Giarrizzo)	--	14	45
New Jersey	60	--	--
Indiana	50	--	--

60
 187

 247

(50)

(30)

(5)

(10)

(5)

(5)

(5)

(10)

OUT '92
 (65)
 (THROW IT
 OUT?)
 (55)

(45) OUT '92

(35) OUT '92
 (35)

190

Support to IMC Coalitions

National Consumers League	75	16	24
CLUW	20	15	20
APRI	20	15	20
LCLAA	10	10	10

Miscellaneous Projects

IMC Legislative Conference	50	45	120
Misc. IMC Projects	50		
--Citizen Action Dinner		5	5
--CSAE		5	5
--KY Workers Fund		5	5
--Hay Adams (IMC meeting)		5	5
--NCCJ Citation Dinner		2.5	2.5
--LCCR Civil Rights Dinner		2	2
--Fla. Democratic Party		1.5	1.5
--TCU Host Committee		1.5	1.5
--Art Carter		1	1
--Indiana Holiday Inn		.8	.8
--McGlotten Honoraria		.5	.5
--Irish Labor Coalition		.5	.5

*
P.P.S. OBY CUE PROJECT?

Public Smoking

Support to NEMI	525	281	425
--NEMIC	--	15.5	28
LMC State and Local IAQ Presentations	200	63	100
SWAC Support	50	--	--
Counsel to assist unions in workplace matters	40	--	--
LMC Workplace smoking materials	25	15	15
LMC miscellaneous	25	--	--
LMC IAQ video	5	3	3
CLUW Study of IAQ Issues (budgeted for completion in '90)	--	30	30
IAQ Building Study Grants	50	15	25

*cut
Back.*